



## REGIONAL IMPLEMENTATION PLAN FOR DEMERSAL FISHERIES FROM THE BALEARIC ISLANDS

Toni Quetglas, IEO-Centre Oceanogràfic de Balears

FP7, COOPERATION, FOOD, AGRICULTURE AND FISHERIES, AND BIOTECHNOLOGY - COLLABORATIVE PROJECT

**COORDINATOR: DTU AQUA** 

**DURATION: MARCH 2012 - FEBRUARY 2016** 



### myfish Maximising yield of fisheries while balancing ecosystem, economic and social concerns



#### **FACTSHEET**



#### AT A GLANCE

TITLE: Maximising Yield of Fisheries while Balancing Ecosystem, Economic and Social Concerns

PROGRAMME: FP7, Cooperation, Food, Agriculture and Fisheries, and Biotechnology

**INSTRUMENT:** Collaborative project TOTAL BUDGET: €6,513,288.34

EC CONTRIBUTION: €4,999,999.00

DURATION: March 2012 - February 2016 (48 months)

COORDINATOR: National Institute of Aquatic Resources, Technical University of Denmark (DTU Agua), Denmark

CONSORTIUM: 31 partners from 12 countries

WEB: www.myfishproject.eu







### myfish Maximising yield of fisheries while balancing ecosystem, economic and social concerns







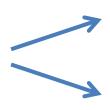




#### Main objective:

constructing an operational framework for the implementation of the MSY target as a tool for the future management of European fish stocks

Council Regulation (EU) Nº 1967/2006



MSY target 2020

**Multiannual Plans** 









#### Main objective:

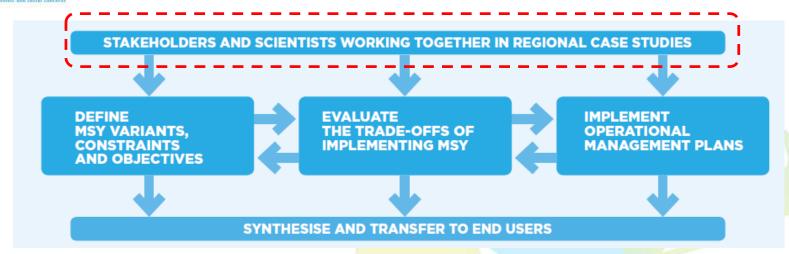
constructing an operational framework for the implementation of the MSY target as a tool for the future management of European fish stocks

Myfish will achieve this objective in all RAC areas integrating stakeholders (fishing industry, NGOs and managers) throughout the project











Fishermen Association of the Balearic Islands



General Directorate of Fisheries Government of the Balearic Islands











ta una actividad de gran i número de aficionados qu su importancia socioecon está actualmente en auge

balear por la pesca recrea les del siglo XIX, el archá dor de Austria ya puso de en las islas!.

La pesca recreativa ha sid

la historia de la humanid

sin provocar problemas is mente y debido a los avan disponibilidad de tiempo adquisitivo de la població

cual ha puesto en entreda recursos pesqueros eran i

PESCA B OCEANA LA GESTI DE VIABIL

A partir de 1950, la pesca expe crecimiento gracias a la indus en todo el mundo. El incremei

animó a gestores y políticos a de embarcaciones ya que se e desembarques se incrementa a la capacidad de la flora. Pero

determinados soccis pesquera a partir de los años 70 se inici-acentio a finales de los 80 y qu en la actualidad. Se estima que de topeladas por añot. Según la de toneladas por añor. Según li Naciones Utadas para la Alime (FAO, por sus siglas en inglés) pesquerias del mando estabas sobreexplotadas o agotadas, ci en 2000 y al 85% en la actuali



LA PESCA RECREATIVA EN LAS

Propuesta de Oceana para una pesca responsable en las illes Balears

OCEANA



Propuesta de Oceana para una pesca responsable en las Illes Balears

**OCEANA** 

La pesca en las Illes Balears, al igu otros paises del Mediterráneo, se históricamente por ser arteranal. ha representado únicamente un rr también un rasgo sociocultural qu islas de cualquier otro lugar. A per de pesca es aún hoy en dia el que e mimero de embarcaciones, R7% d de les años ochenta ha ido desupa constante. Una de las causes más i declive han sido la sobreexlotació deciave han salo la sobreexistración pesqueros, casoada principalment de la pesca industrial a lo largo de pesca de arrastre que, además, ha ra negativa a los hábitats del lecho recreativa, y sobre todo la submar especies poco abundantes y de gra actividad que ha contribuido a la :

de los recursos pesamenos cospero la situación de la pesca artesunal e que actualmente se considera que

que actualmente se considera que transición de la pesca artesanal ha

Los océanos y mares de todo tran en una situación compri abusiva y la contaminación, e llevado al medio marino y su de sobreexplotación y degrac Para revertir esta situación, s más utilizados por parte de le nistraciones competentes es marinas protegidas (AMP). Il se constituyeron con fines de recientemente, desde hace di como una herramienta para | de los hábitats y la sobrepese marinos<sup>4</sup>. Trus años de exper y ejemplos de buena gestión, mostrables los beneficios ges tanto a nivel ecológico como

OCEANA

LA PESCA DE ARRASTRE: UNA PESCA EN DECADENCIA

QUE NECESITA DE UNA URGENTE RACIONALIZACIÓN

La pesca con artes de arrantre es la más importante on volumen de capturas de las Illes Balears. Aunque aclamente representa el 17% de las 392 embarcacio-nes' que componen la flota de las islas, es la modalidad que obtiene mis capturas e ingresos de primera venta, representando el 63% y 64% respectivamente sobre el total de la pesca extractiva del archipiélago!

Sin embargo, el arrastre de fondo es un arte destructivo que esquilma el lecho marino y que no cuenta con un marco de gestión apropiado para asegurar la sostenibilidad de los recursos que explota. Estas as sostenisticado de sos recursos que expecia, astas embarcaciones atrastiras sus redes armadas de pe-sadas puertas por el fondo marino, destruyendo los habitats beatiosicos que encuentran a su paso, cuya integridad en muchos cano es crucial para la super-vivencia de las especies comerciales.

by-oatch, que frecuentemente son devocitas muer-tas al mar como descartes debido a su bajo interés contercial o por tratarse de juveniles.

Cada año se arrastra en el Promontorio Balear una superficie del fondo marino equivalente, como mínimo, a la superficie total emergida de lasislas

Estos impactos ambientales, junto con la susencia de una gentión adecuada para la explotación de los recursos, han dado lugar a que todas las especies co merciales objetivo del arrantre que han sido evaluadas se encuentren actualmente sobreexplotadas

Adicionalmente, la pesca de arrastre resulta ser la El arrastre de fondo es además un arte de pesca peco indicididad por enferiente en términos económicos selectivo, con añas tasas de capturas accidentales o La elevada portencia de motor que emplea esta fotra







Construct an operational framework for the implementation of the MSY target as a tool for the future management of European fish stocks ...

... integrating stakeholders (fishing industry, NGOs and managers) throughout the project

















# Regional Implementation Plan for Demersal Fisheries from the Balearic Islands (Western Mediterranean)

#### Authors:

Quetglas¹ A., Merino².³ G., González¹ J., Ordines¹ F., Garau⁴ A., Grau⁵ A.M., Guijarro¹ B., Oliver¹ P., Massutí¹ E.

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- 2. Demersal fishing grounds
- 3. Stock status
- 4. Bioeconomic analysis
- **5. Decision Support Tables (DSTs)**
- 6. Fish price analysis
- 7. Management proposals
- 8. Monitoring
- 9. Conclusions















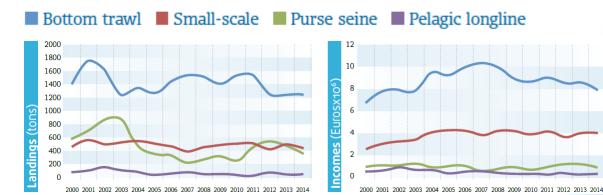






#### 1. Fisheries description

	Trawl		Small	-scale	Purse seine		Longline		Total	
	V	С	V	С	V	С	V	С	V	С
Mallorca	28	139	147	202	7	33	2	11	184	385
Menorca	7	37	54	74	0	0	0	0	61	111
Ibiza	6	23	49	49	0	0	0	0	55	72
Formentera	3	11	17	19	0	0	0	0	20	30
Balearic Islands	44	210	267	344	7	33	2	11	320	598





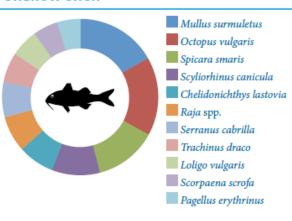




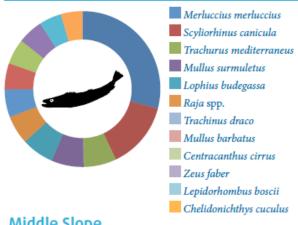


#### 1. Fisheries description: bottom trawl

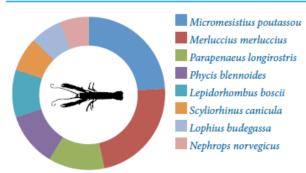
#### **Shallow shelf**



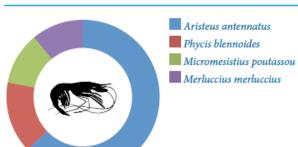
#### Deep shelf



#### **Upper Slope**



#### Middle Slope





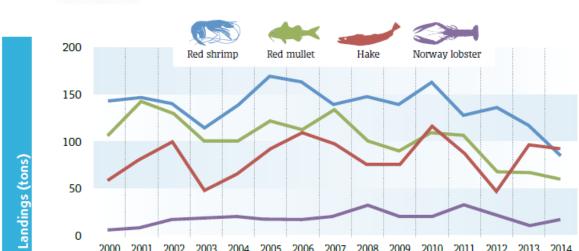




#### 1. Fisheries description: bottom trawl



0













2010

2011

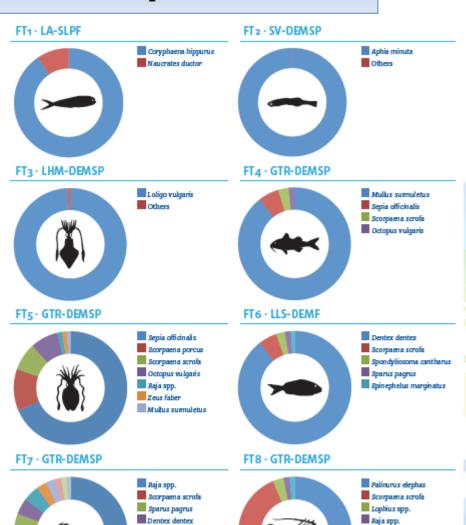
2012 2013 2014



#### 1. Fisheries description: small-scale









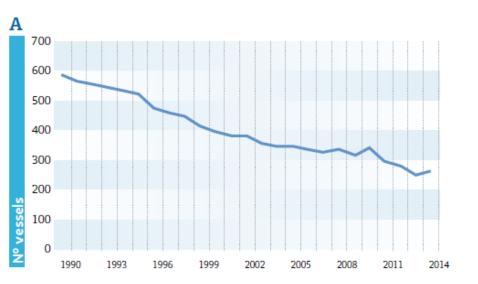
Zeus faber



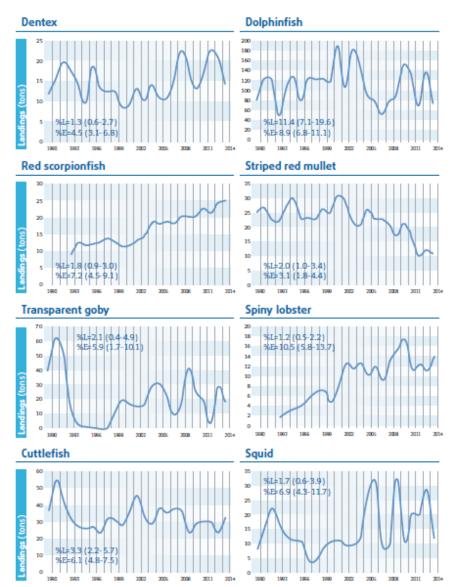
Canger canger Spondyliosoma cantharus Phycis phycis Trachinus spp. Scytiorhinus canicula Epinephelus marginatus Zeus faber

### myfish (S) Namining yield at fisheries white halanding exception,

#### 1. Fisheries description: small-scale





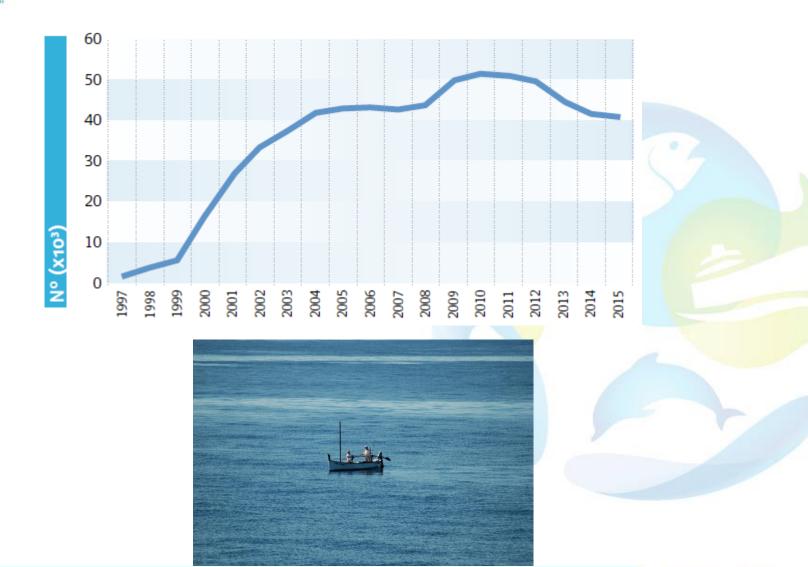






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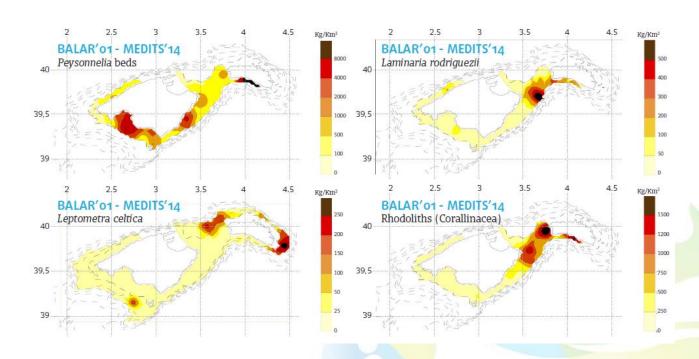
#### 1. Fisheries description: recreational







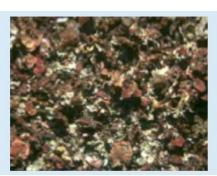
#### 2. Demersal fishing grounds



Maërl beds



Peysonnelia beds



Crinoid beds









#### 3. Stock status: bottom trawl

Stock	F <sub>c</sub>	F <sub>0.1</sub>	Fc/F <sub>0.1</sub>	Source
Black-bellied angler (L. budegassa)	0.84	0.08	10.5	STECF (2014)
European hake (M. merluccius)	1.15	0.15	7.7	GFCM (2014)
Red mullet (M. barbatus)	0.93	0.15	6.2	GFCM (2014)
Striped red mullet (M. surmuletus)	0.17	0.51	3.0	GFCM (2014)
Red shrimp (A. antennatus)	0.42	0.24	1.7	GFCM (2014)
Norway lobster (N. norvegicus)	0.29	0.17	1.7	STECF (2014)
Common octopus (O. vulgaris)	0.47	0.32	1.5	STECF (2012)
Deep-water pink shrimp (P. longirostris)	0.77	0.62	1.2	STECF (2013a)
Cuttlefish (S. officinalis)	0.44	0.41	1.1	Quetglas et al. (2015)

Target species and main by-catch

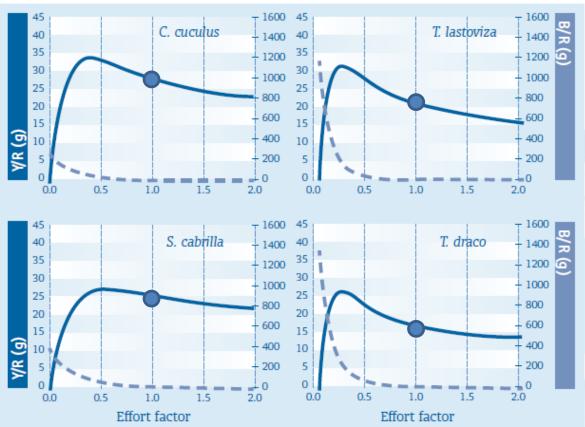








#### 3. Stock status: bottom trawl





Mixed fish category (morralla)



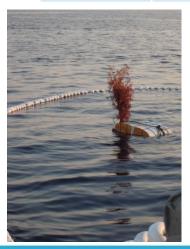




#### 3. Stock status: small-scale



Parameter	Dentex	Red scorpionfish	Striped red mullet	Transparent goby	Spiny lobster	Cuttlefish	Squid
B1/K	0.30	0.20	0.40	0.15	0.10	0.30	0.20
K	265.5	266.1	344.8	1150.0	217.7	596.7	260.7
	(255.3-282.1)	(253.9-290.3)	(323.8-377.4)	(892.1-1965.0)	(207.2-235.0)	(577.3-620.1)	(226.1-301.8)
MSY	16.8	20.63	24.57	46.97	15.82	41.64	20.87
	(16.7-16.9)	(20.55-20.85)	(24.23-24.82)	(41.24-51.76)	(15.61-15.17)	(41.41-41.84)	(20.68-21.06)
B2015/B <sub>MSY</sub>	0.411	0.562	0.657	0.258	0.398	0.624	0.601
	(0.356-0.482)	(0.485-0.660)	(0.552-0.792)	(0.145-0.405)	(0.332-0.452)	(0.566-0.687)	(0.377-0.880)
F2014/F <sub>MSY</sub>	2.023	2.044	0.708	1.534	2.135	1.273	0.982
	(1.739-2.321)	(1.760-2.333)	(0.582-0.847)	(0.996-2.697)	(1.918-2.486)	(1.154-1.400)	(0.668-1.532)
Ye2015	10.97	16.67	21.67	21.14	10.09	35.74	17.55
	(9.76-12.36)	(15.18-18.28)	(19.41-23.76)	(12.14-30.39)	(8.92-11.01)	(33.66-37.75)	(12.68-20.49)
Ye2014/MSY	0.653	0.808	0.882	0.450	0.638	0.858	0.841
	(0.585-0.731)	(0.735-0.884)	(0.799-0.957)	(0.268-0.646)	(0.553-0.700)	(0.812-0.902)	(0.617-0.976)







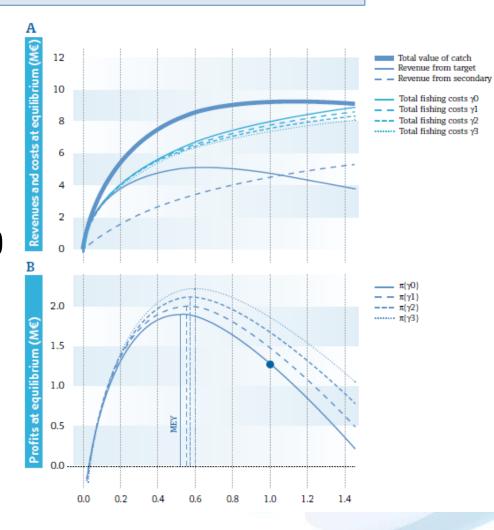




#### 4. Bioeconomic analysis: bottom trawl

#### Bioeconomic modelling (mefisto)







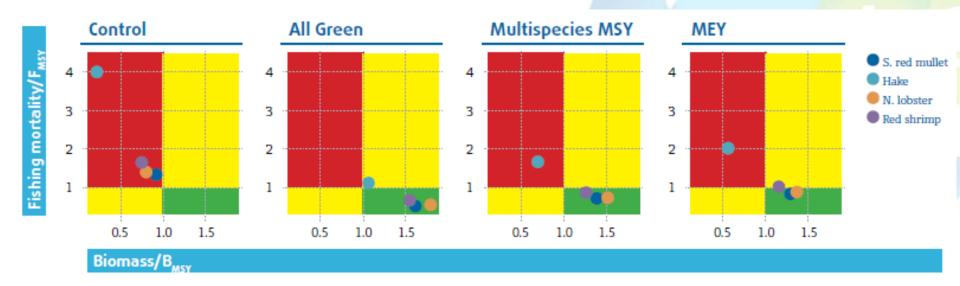






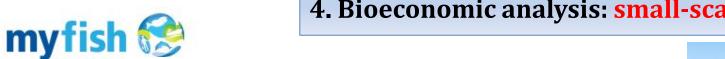
#### Four management scenarios were tested:

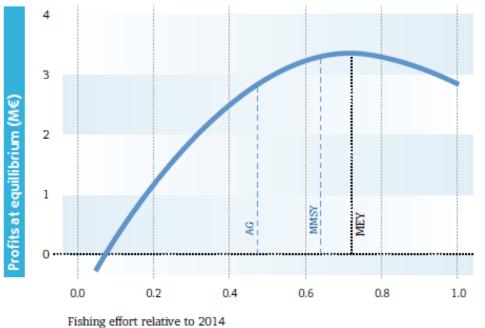
- i) Control: projection of current conditions;
- ii) All Green: main target species underexploited;
- iii) MMSY: maximum aggregated catch;
- iv) MEY: maximum economic profits



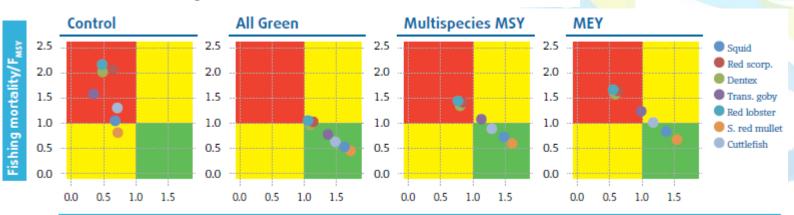


#### 4. Bioeconomic analysis: small-scale











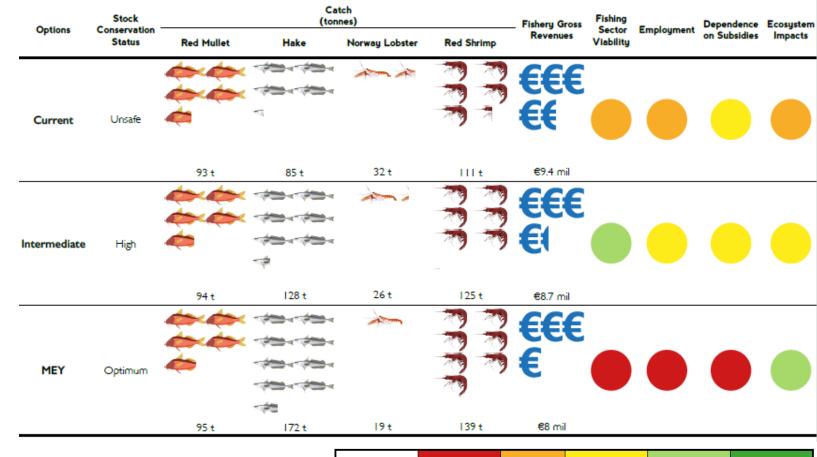


Biomass/B<sub>MSY</sub>



#### 5. Decision Support Tables (DSTs): bottom trawl

#### West Mediterranean DST: Bottom Trawl Fishery











#### 5. Decision Support Tables (DSTs): small-scale

#### West Mediterranean DST: Small-Scale Fishery

Stock Options Conservation - Status		Fishery Gross	Fishing		Dependence	Ecosystem				
	Spiny Lobster	Striped Red Mullet	Cuttlefish	Mixed	Revenues	Sector Viability	Employment	on Subsidies	Impacts	
Current Unsafe		<i>♣</i>	The state of the s	W A	€					
		I4t	IIt	33 t	70 t	€2.9 mil				
Intermediate	High	*	<del></del>		4	€€				
		13 t	14 t	37 t	84 t	€3.7 mil				
MEY	Optimum	*				€€				
		I3 t	18 t	41 t	98 t	•€4.5 mil				
				Indicators (five point scale)	l Very Bad	2 Bad	3 Medium	4 Good	Ve	5 ery Good

Indicators	l	2	3	4	5
(five point scale)	Very Bad	Bad	Medium	Good	Very Good
Icons	-	= 20 tonnes	€	= 2 m	nillion euros







#### 6. Fish price analysis



According to stakeholders, the fishery viability depends more on economic aspects than on the exploitation state of the stocks



- •Most species show inverse price-quantity elasticity, but it does not compensate the dissipation of rents derived from the effort reductions needed to achieve the MSY.
- Size or commercial category is the most important attribute influencing prices.
- Reductions of fishing days per week should target the days with the lowest prices to minimize economic loses.
- Market-based incentives are paramount to ensure the long-term economic viability of the fisheries.

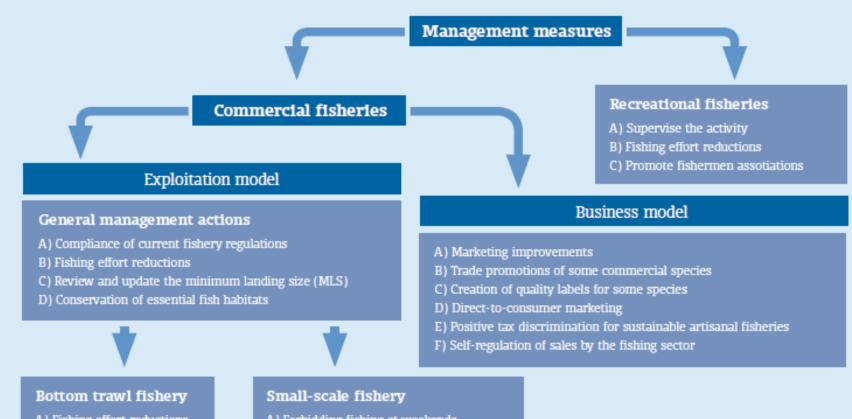




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#### 7. Management proposals

#### Proposed management measures in the Balearic Islands



- A) Fishing effort reductions
- B) Improved gear selectivity
- C) Less impacting gears
- D) Additional measures

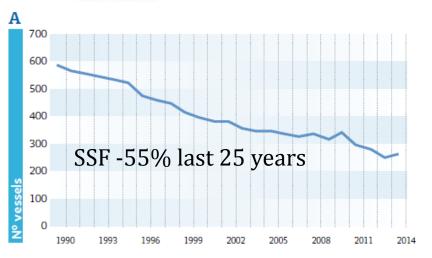
- A) Forbidding fishing at weekends
- B) Differential fishing effort reductions
- C) Improvements on some gears selectivity
- D) Fisheries under management plans
- E) Control of unreported catches

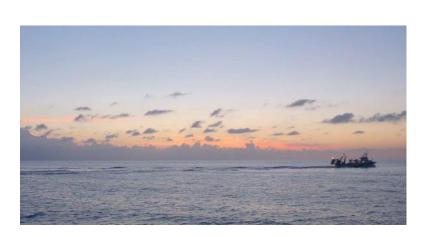




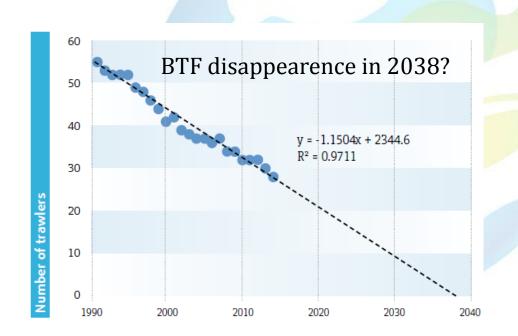
#### 7. Management proposals

















#### 8. Monitoring



- Full compliance of fishery regulations: a reliable control system should be set up.
- A scientific surveillance system to monitor the effects of the management measures:
  - i) Fishery-dependent data: fishery statistics + scientific sampling at fish markets or on board commercial vessels;
  - ii) Fishery-independent data: scientific sampling on board research vessels (MEDITS).
- Assessment of the exploitation state of the main target and by-catch stocks.
   Conservation reference points consistent with the MSY target by 2020 (EU Regulation 1380/2013) will be set out.
- Conservation indicators agreed within the Marine Strategy Framework Directive (MSFD), to achieve Good Environmental Status (GES) of the EU's marine waters by 2020.







#### 9. Conclusions

- The serious overfishing of most Mediterranean stocks contrasts with the improvement observed in other European areas.
- Fisheries management in the Mediterranean has been ineffective, necessitating urgent sustainable reform measures.
- This reform should focus on reducing the exploitation rate and improving selectivity but also on political and socioeconomic changes beyond fishery management.
- Most urgent measure: clear determination of law enforcement, which probably would do unnecessary establishing new, more restrictive regulations.







#### 9. Conclusions

- Ad hoc measures suited to differences in the exploitation state, not only among the main stocks but also among different regions.
- Differential effort reductions in line with the status of the stocks and/or GSAs.
- The MSY target is not an easy task in mixed Mediterranean fisheries where it is difficult to regulate the fishing mortality for each species independently.
- Environmental effects (e.g. global change) should be considered for fisheries management, demanding an adaptive approach to face changing conditions.
- Fisheries management should make compatible the conservation of essential habitats and the sustainability of fisheries.
- Fisheries management should also ensure the viability and maintenance of the fish market chain, from fishers to consumers.







SFS-09-2014: Towards a gradual elimination of discards in European fisheries

Next meeting in Rome 6-10 March 2017

# NEW COLLABORATION NOW IN PROGRESS 2015-2019

See at

http://www.discardless.eu/





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